

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GRIDDY ENERGY LLC,¹

Debtor.

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Chapter 11

Case No. 21-30923 (MI)

Re: Docket No. 199

**CERTIFICATE OF COUNSEL REGARDING APPLICATION
FOR APPROVAL OF THE EMPLOYMENT OF PROVINCE, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, EFFECTIVE AS OF APRIL 14, 2021**

1. On April 26, 2021, the Official Committee of Unsecured Creditors (the “Committee”) of Griddy Energy LLC (the “Debtor”), filed the *Application for Approval of the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of April 14, 2021* [Docket No. 199] (the “Application”),² with a proposed order granting the relief requested in the Application attached thereto as **Exhibit A** (the “Initial Proposed Order”). Objections to the Application were due within twenty-one (21) days from the date of service of the Application (the “Objection Deadline”).

2. In accordance with paragraph 42 of the *Procedures for Complex Cases in the Southern District of Texas*,³ the undersigned counsel files this Certificate of Counsel and represents to the Court that the undersigned is unaware of any objection to the Application and

¹ The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is PO Box 1288, Green Farms, CT 06838.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ Effective March 15, 2021.

the undersigned has reviewed the Court's docket and no objection to the Application appears thereon.

3. The undersigned received informal comments to the Application and Initial Proposed Order from the Debtor's counsel, which comments are incorporated and attached hereto as **Exhibit A** (the "Amended Proposed Order"). A redline of the Amended Proposed Order against the Initial Proposed Order is attached hereto as **Exhibit B**.

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WHEREFORE, the Committee respectfully requests entry of the Amended Proposed Order, attached hereto as **Exhibit A**.

Dated: May 24, 2021

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

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*Counsel to the Official Committee of
Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on May 24, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs